

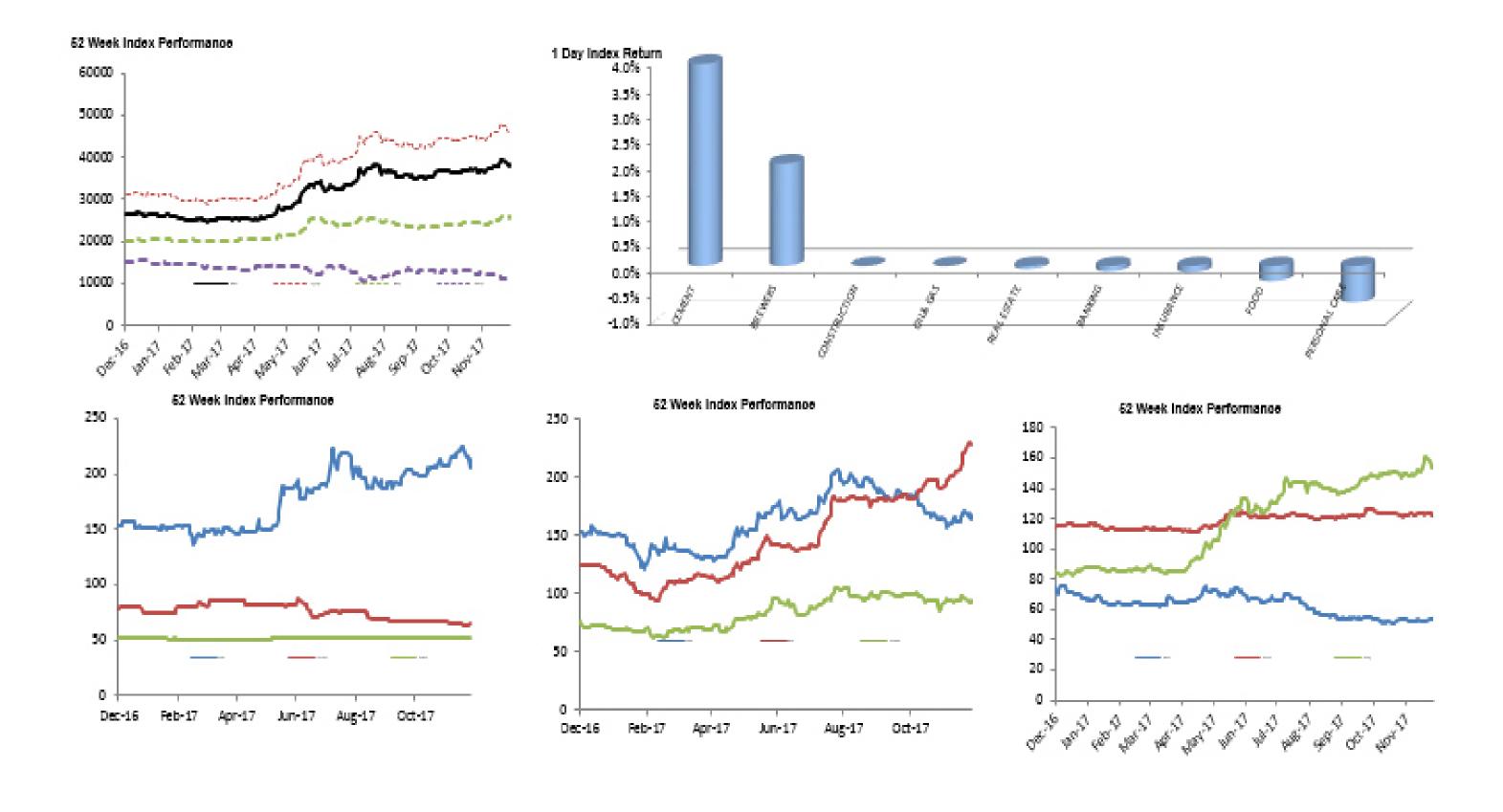
**15 December 2017** 



## **Equities at a Glance**

NSE All Share						
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	38,436.08	1.32%	-2.09%	8.45%	43.02%	43.92%
Market Cap (N billions)	13,678.12	1.34%	0.04%	11.96%	47.92%	48.85%
<b>Volume Traded (millions)</b>	425.21	47.37%	1,839.12	20,947.57	77,825.10	79,543.73
Value Traded (N millions)	9,173.59	47.50%	51,475.11	249,650.95	877,210.82	898,731.24
NGN/USD	360.66	0.00%	0.07%	0.34%	-1.81%	-1.73%
NSEASI (\$)	106.57	1.32%	-2.16%	8.09%	45.60%	46.40%
Market Cap (\$ millions)	37,925.24	1.34%	-0.03%	11.58%	50.59%	51.42%

Index Performance									
								52 Wk	
	1 Day	1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	-0.10%	-5.05%	12.51%	15.39%	9.03%	80.93%	78.93%	1.26%	-3.44%
BREWERS	1.98%	-1.29%	-12.86%	-3.98%	-8.01%	6.15%	10.71%	1.75%	-5.71%
CEMENT	3.92%	-2.51%	14.24%	14.30%	10.61%	35.75%	39.24%	1.94%	-6.46%
PERSONAL CARE	-0.70%	-2.65%	-5.08%	-2.75%	-8.80%	28.63%	17.82%	1.84%	-6.28%
CONSTRUCTION	0.00%	2.29%	-6.04%	-20.92%	-2.89%	-19.17%	-13.56%	1.24%	-3.61%
FOOD	-0.29%	3.14%	26.98%	60.79%	26.23%	83.42%	84.47%	1.41%	-3.81%
NSURANCE	-0.12%	-1.23%	1.17%	-1.47%	0.08%	5.15%	6.24%	0.49%	-1.49%
OIL& GAS	0.00%	1.36%	-1.18%	-25.92%	-2.07%	-25.97%	-30.68%	1.43%	-4.39%
REAL ESTATE	-0.05%	-0.38%	-1.08%	-0.79%	-0.19%	0.08%	1.58%	0.21%	-0.73%
ARM Capitalisation Indices									
Large Cap (Top 10%)	1.66%	-2.17%	10.57%	16.22%	9.00%	47.30%	48.05%	1.08%	-3.16%
Mid Cap (Mid 30%)	-0.91%	-1.16%	8.22%	-0.02%	8.43%	25.22%	26.85%	0.63%	-1.89%
Small Cap (Bottom 60%)	5.94%	5.08%	-7.08%	-6.98%	-10.86%	-24.25%	-21.85%	1.89%	-9.34%



Coverage Performance																
				1 day	1 week	3 month	6 month	52 wk								
BANKING		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
	21 D.	200.050.04	10.40	2.000/	0.070	F 0F0/	4.000/	05.050/	0.000/	77 170/	11 55	0.50	11.55	F 01	11 55	F F /
Access Bank	31-Dec	300,850.91 33,119.36	10.40 1.43	-3.08% -2.72%	-9.96% 0.40%	5.05% 25.44%	4.00% 2.88%	85.05% 58.89%	8.00% 30.00%	77.17% 62.50%	11.55 1.53	9.50 1.00	11.55 1.53	5.81 0.78	11.55 1.53	5.56 0.78
Diamond Bank FBN Holdings	31-Dec	313,724.86	8.74		-0.69% -3.10%			149.71%	54.96%		9.29	5.61	9.29		9.29	2.96
FCMB	31-Dec 31-Dec	25,347.47	1.28	-0.34% -3.03%	-3.10%	56.07% 20.75%	25.04% -7.25%	149.71%	19.63%	160.90% 16.36%	1.32	1.03	1.42	2.96 0.93	1.42	0.93
Guaranty Trust Bank	31-Dec	1,171,360.93	39.80	-3.03%	-3.03% -5.24%	7.57%	10.56%	56.08%	-0.50%	61.13%	43.10	39.80	43.10	22.90	43.10	22.90
StanbicIBTC HOLDCO	31-Dec	410,000.00	41.00	0.00%	-3.24% -4.65%	4.59%	32.26%	174.43%	3.80%	173.33%	44.30	40.00	44.30	15.00	44.30	14.21
United Bank For Africa	31-Dec	332,452.39	10.08	-1.18%	-4.65 <i>%</i> -8.36%	13.90%	15.07%	124.00%	16.67%	124.00%	11.00	8.79	11.00	4.45	11.00	4.45
Union Bank	31-Dec	127,865.34	7.55	-0.66%	5.01%	25.83%	24.59%	65.57%	31.08%	37.27%	8.00	5.75	8.00	4.67	8.00	4.43
Wema Bank	31-Dec	19,744.19	0.50	0.00%	0.00%	0.00%	-9.09%	-5.66%	0.00%	-7.41%	0.50	0.50	0.67	0.50	0.67	0.50
Zenith Bank	31-Dec	806,889.89	25.70	2.84%	-4.50%	16.29%	12.23%	78.60%	9.83%	74.24%	27.50	23.68	27.50	13.30	27.50	13.30
Ecobank	31-Dec	279,172.32	17.50	0.00%	-2.62%	-1.69%	34.62%	45.35%	0.00%	70.23%	18.39	16.46	18.39	7.10	18.39	7.10
Skye Bank	31-Dec	6,940.15	0.50	0.00%	0.00%	-3.85%	-27.54%	0.00%	-5.66%	0.00%	0.53	0.50	0.81	0.50	0.81	0.50
Fidelity Bank	31-Dec	64,903.55	2.24	-4.68%	-10.04%	72.31%	62.32%	154.55%	67.16%	166.67%	2.49	1.33	2.49	0.77	2.49	0.77
Sterling Bank	31-Dec	28,790.42	1.00	0.00%	-10.04%	-1.96%	-8.26%	38.89%	-4.76%	31.58%	1.13	0.98	1.16	0.67	1.16	0.67
Sterling bank	31-Dec	20,7 70.42	1.00	0.00%	-11.50%	-1.70/6	-0.20/6	30.07/6	-4.70%	31.30%	1.13	0.70	1.10	0.67	1.10	0.67
BREWERIES																
Guinness	30-Jun	210,276.75	96.00	1.05%	3.56%	44.48%	91.28%	79.94%	46.97%	68.14%	102.02	92.64	102.02	60.00	102.02	60.00
Nigerian Breweries	31-Dec	1,129,896.88	142.50	2.52%	-1.72%	-18.57%	-12.98%	0.35%	-13.64%	-3.71%	170.00	130.00	193.00	112.82	193.00	112.82
International Breweries	31-Mar	178,916.95	54.84	0.00%	-3.42%	40.80%	96.21%	204.67%	48.22%	196.43%	60.00	37.00	60.00	15.00	60.00	15.00
CEMENT & CONSTRUCTION																
Ashaka Cement	31-Dec	38,249.86	17.08	0.00%	0.00%	0.00%	21.39%	55.27%	0.00%	42.10%	17.08	17.08	17.08	9.03	17.08	9.03
Dangote Cement	31-Dec	4,089,721.78	240.00	4.35%	-2.04%	16.62%	17.07%	41.18%	12.68%	37.94%	251.00	210.00	251.00	149.26	251.00	149.26
C.C.N.N.	31-Dec	11,938.44	9.50	0.00%	0.00%	8.57%	18.31%	124.06%	13.64%	90.00%	10.18	8.06	11.27	4.13	11.27	4.13
W.A Portland Cement	31-Dec	235,726.38	43.01	-2.25%	-10.40%	-13.93%	-19.61%	10.28%	-15.13%	5.03%	57.31	43.01	63.00	34.50	63.00	34.50
Julius Berger	31-Dec	36,960.00	28.00	0.00%	3.70%	-9.30%	-29.65%	-20.00%	-4.53%	-27.42%	29.33	27.00	43.84	27.00	43.84	27.00
UACN Property DevCo	31-Dec	3,643.75	2.65	-0.75%	-5.02%	-13.11%	-9.86%	27.40%	-2.57%	1.15%	2.97	2.58	3.15	1.63	3.15	1.63
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CONSUMER & PERSONAL CAR	E															
PZ Cussons	31-May	89,335.73	22.50	0.00%	-2.17%	-10.00%	1.86%	48.03%	-13.46%	55.17%	24.79	20.40	27.30	11.04	27.30	11.04
Unilever	31-Dec	152,088.51	40.20	-1.23%	-3.39%	-3.83%	-6.51%	1.59%	-7.82%	14.86%	44.40	36.10	46.00	27.81	46.00	27.81
Glaxo Smithkline	31-Dec	27,194.23	22.74	0.00%	0.00%	6.26%	5.33%	51.60%	3.36%	44.38%	25.55	21.00	25.55	14.00	25.55	14.00
FOOD & BEVERAGES																
7-up Bottling	31-Mar	65,321.00	101.97	0.00%	0.00%	12.92%	11.08%	-20.95%	13.27%	-20.95%	101.97	86.00	129.00	76.01	129.00	76.01
Cadbury	31-Dec	27,741.04	14.77	-4.95%	-7.11%	40.53%	0.14%	38.04%	34.39%	43.54%	16.35	10.00	16.35	7.41	16.35	7.41
Dangote Flour	30-Sep	59,000.00	11.80	-3.67%	3.51%	82.95%	130.47%	202.56%	84.95%	177.65%	12.59	6.34	12.59	3.58	12.59	3.58
Dangote Sugar	31-Dec	260,400.00	21.70	-0.23%	8.34%	58.97%	135.10%	255.74%	58.39%	255.16%	21.95	13.47	21.95	5.71	21.95	5.71
Flour Mills	31-Mar	80,905.23	30.83	-0.13%	-11.91%	12.52%	8.18%	66.65%	16.12%	66.74%	35.47	26.55	35.47	17.20	35.47	17.20
Nestle	31-Dec	1,160,488.39	1,464.05	0.00%	3.83%	21.50%	62.67%	80.75%	19.99%	80.75%	1,464.05	1,200.00	1,464.05	570.00	1,464.05	570.00
Honeywell	31-Mar	16,653.42	2.10	-4.11%	-4.55%	10.53%	-2.78%	59.09%	3.96%	61.54%	2.20	1.85	2.28	0.92	2.28	0.92
UACN	31-Dec	32,462.61	16.90	0.00%	-3.48%	9.39%	-6.27%	2.42%	12.67%	0.54%	19.10	15.00	19.10	12.02	19.10	12.02
5/15/1	01 200	02,102.01	10.70	0.0070	0.1070	7.6776	0.27 70	2.1270	12.07 70	0.0170	17.10	10.00	17.10	12.02	17.10	12.02
OIL& GAS																
Forte Oil	31-Dec	57,960.41	44.50	0.00%	0.00%	-7.10%	-19.94%	-61.72%	-10.82%	-47.29%	50.00	38.29	84.22	38.29	104.91	38.29
Conoil Plc	31-Dec	19,430.66	28.00	0.00%	0.00%	1.63%	-26.32%	-17.91%	1.63%	-25.29%	28.00	27.55	44.56	27.55	44.56	27.55
Mobil Oil	31-Dec	61,301.19	170.00	0.00%	6.37%	0.00%	-35.85%	-39.29%	0.00%	-39.07%	174.96	152.21	360.00	152.21	360.00	152.21
Oando	31-Dec	72,087.37	5.99	0.00%	0.00%	-0.99%	-30.99%	38.02%	1.01%	27.45%	6.05	5.73	9.57	4.30	9.57	4.20
MRS Oil	31-Dec	6,974.53	27.46	0.00%	0.00%	-18.42%	-29.64%	-39.66%	-14.13%	-36.49%	31.98	27.46	43.24	27.46	43.24	27.46
Total	31-Dec	78,090.02	230.00	0.00%	0.87%	2.22%	-18.58%	-17.01%	-0.43%	-23.08%	253.00	225.00	305.00	216.80	305.00	216.80
Eterna Oil	31-Dec	5,477.41	4.20	0.00%	-3.45%	22.81%	14.44%	33.33%	21.39%	35.48%	4.40	3.32	4.40	2.97	4.40	2.95
SEPLAT	31-Dec	298,815.23	540.05	0.00%	7.73%	12.33%	17.40%	31.72%	19.98%	42.12%	540.05	450.00	540.05	345.80	540.05	345.80
INSURANCE																
AIICO Insurance	31-Dec	4,664.11	0.53	0.00%	-3.64%	-8.62%	-5.36%	-11.67%	-3.64%	-15.87%	0.59	0.52	0.64	0.51	0.64	0.51
Continental Re	31-Dec	13,942.45	1.35	-3.57%	-2.88%	-5.59%	-6.90%	35.00%	-10.00%	36.36%	1.50	1.31	1.57	0.96	1.57	0.96
Custodian & Allied	31-Dec	23,115.73	3.93	0.00%	0.00%	9.17%	16.27%	-0.76%	9.17%	1.03%	4.00	3.50	4.00	3.00	4.00	3.00
Mansard	31-Dec	21,105.00	2.01	0.50%	-1.95%	5.79%	-22.69%	22.56%	0.50%	20.36%	2.60	1.93	2.62	1.45	2.62	1.45
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.50	0.50	0.52	0.50	0.52	0.50
AGRICULTURE		,			,,,,,,											,,,,,,
Okomu Oil	31-Dec	67,966.09	71.25	-5.00%	-5.00%	7.14%	6.60%	77.55%	12.72%	77.37%	75.00	63.21	80.03	40.17	80.03	39.52
Presco	31-Dec	66,170.00	66.17	1.80%	-4.52%	9.39%	-3.95%	58.04%	12.15%	65.01%	69.82	59.00	76.95	40.10	76.95	40.00
	31 Dec	55,170.00	50.17	1.0070	7.52/0	7.5770	3.7370	30.07/0	12.13/0	00.0170	07.02	37.00	70.75	-+0.10	70.73	+0.00

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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
DANGOTE CEMENT PLC	240.00	4.35%	BERGER PAINTS PLC	8.09	10.07%	DANGOTE FLOUR MILLS PLC	11.80	84.95%	DANGOTE SUGAR REFINERY PLC	21.70	255.16%	DANGOTE SUGAR REFINERY PLC	21.70	255.74%
N.E.M INSURANCE CO (NIG) PLC.	1.45	4.32%	NATIONAL SALT CO. NIG. PLC	19.30	8.12%	NATIONAL SALT CO. NIG. PLC	19.30	60.57%	INTERNATIONAL BREWERIES PLC.	54.84	196.43%	INTERNATIONAL BREWERIES PLC.	54.84	204.67%
ZENITH BANK PLC	25.70	2.84%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	540.05	7.73%	DANGOTE SUGAR REFINERY PLC	21.70	58.39%	FIDSON HEALTHCARE PLC	3.66	185.94%	DANGOTE FLOUR MILLS PLC	11.80	202.56%
NIGERIAN BREW. PLC.	142.50	2.52%	MOBIL OIL NIG PLC.	170.00	6.37%	FBNH	8.74	54.96%	C & I LEASING PLC.	1.39	178.00%	FIDSON HEALTHCARE PLC	3.66	188.19%
NPF MICROFINANCE BANK PLC	1.35	2.27%	UNION BANK NIG.PLC.	7.55	5.01%	INTERNATIONAL BREWERIES PLC.	54.84	48.22%	DANGOTE FLOUR MILLS PLC	11.80	177.65%	C & I LEASING PLC.	1.39	178.00%
VITAFOAM NIG PLC.	2.80	1.82%	NPF MICROFINANCE BANK PLC	1.35	3.85%	GUINNESS NIG PLC	96.00	46.97%	StanbicIBTC Holdco PLC	41.00	173.33%	NATIONAL SALT CO. NIG. PLC	19.30	175.71%
PRESCO PLC	66.17	1.80%	NESTLE NIGERIA PLC.	1,464.05	3.83%	CADBURY NIGERIA PLC.	14.77	34.39%	FIDELITY BANK PLC	2.24	166.67%	FIDELITY BANK PLC	2.24	154.55%
UBA CAPITAL	3.57	1.71%	JULIUS BERGER NIG. PLC.	28.00	3.70%	UNION BANK NIG.PLC.	7.55	31.08%	FBNH	8.74	160.90%	FBNH	8.74	149.71%
GUINNESS NIG PLC	96.00	1.05%	GUINNESS NIG PLC	96.00	3.56%	DIAMOND BANK PLC	1.43	30.00%	NATIONAL SALT CO. NIG. PLC	19.30	127.06%	CEMENT CO. OF NORTH.NIG. PLC	9.50	124.06%
AFRICA PRUDENTIAL	4.05	0.75%	DANGOTE FLOUR MILLS PLC	11.80	3.51%	AIRLINE SERVICES AND LOGISTICS PLC	5.95	29.35%	U B A PLC	10.08	124.00%	U B A PLC	10.08	124.00%

Тор	10	Losers	

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
CONTINENTAL REINSURANCE PLC	1.35	-3.57%	U B A PLC	10.08	-8.36%	NIGERIAN BREW. PLC.	142.50	-13.64%	CONOIL PLC	28.00	-25.29%	MEYER PLC.	0.70	-23.08%
DANGOTE FLOUR MILLS PLC	11.80	-3.67%	LIVESTOCK FEEDS PLC.	0.80	-9.09%	MRS OIL NIGERIA PLC.	27.46	-14.13%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.72	-25.64%	JOHN HOLT PLC.	0.50	-24.24%
LAW UNION AND ROCK INS. PLC.	0.74	-3.90%	ACCESS BANK PLC.	10.40	-9.96%	C & I LEASING PLC.	1.39	-14.72%	A.G. LEVENTIS NIGERIA PLC.	0.70	-27.08%	NCR (NIGERIA) PLC.	6.63	-26.25%
FIDSON HEALTHCARE PLC	3.66	-3.94%	FIDELITY BANK PLC	2.24	-10.04%	LAFARGE WAPCO PLC.	43.01	-15.13%	JULIUS BERGER NIG. PLC.	28.00	-27.42%	MCNICHOLS PLC	1.26	-28.95%
HONEYWELL FLOUR MILL PLC	2.10	-4.11%	LAFARGE WAPCO PLC.	43.01	-10.40%	LINKAGE ASSURANCE PLC	0.58	-15.94%	MCNICHOLS PLC	1.26	-28.95%	TRANS-NATIONWIDE EXPRESS PLC.	0.75	-33.04%
LEARN AFRICA PLC.	0.86	-4.44%	AIRLINE SERVICES AND LOGISTICS PLC	5.95	-10.89%	CHAMPION BREW. PLC.	2.00	-16.32%	MRS OIL NIGERIA PLC.	27.46	-36.49%	MOBIL OIL NIG PLC.	170.00	-39.29%
FIDELITY BANK PLC	2.24	-4.68%	STERLING BANK PLC.	1.00	-11.50%	UNITY BANK PLC	0.50	-16.67%	MOBIL OIL NIG PLC.	170.00	-39.07%	MRS OIL NIGERIA PLC.	27.46	-39.66%
UNIVERSITY PRESS PLC.	2.38	-4.80%	FLOUR MILLS NIG. PLC.	30.83	-11.91%	CUTIX PLC.	2.06	-17.60%	UNIVERSITY PRESS PLC.	2.38	-43.87%	UNIVERSITY PRESS PLC.	2.38	-41.67%
CADBURY NIGERIA PLC.	14.77	-4.95%	LEARN AFRICA PLC.	0.86	-14.00%	MORISON INDUSTRIES PLC.	0.53	-19.70%	FORTE OIL PLC.	44.50	-47.29%	FORTE OIL PLC.	44.50	-61.72%
OKOMU OIL PALM PLC.	71.25	-5.00%	LINKAGE ASSURANCE PLC	0.58	-14.71%	LAW UNION AND ROCK INS. PLC.	0.74	-20.43%	MORISON INDUSTRIES PLC.	0.53	-67.88%	MORISON INDUSTRIES PLC.	0.53	-67.88%

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